

NHS BOLTON CLINICAL COMMISSIONING GROUP
Public Board Meeting

AGENDA ITEM NO:11.....

Date of Meeting:12th March 2021.....

<p>TITLE OF REPORT:</p>	<p>Annual Review of Gifts & Hospitality and Declarations of Interest Registers</p>
<p>AUTHOR:</p>	<p>Joanne Taylor, Board Secretary</p>
<p>PRESENTED BY:</p>	<p>Joanne Taylor, Board Secretary</p>
<p>PURPOSE OF PAPER: (Linking to Strategic Objectives)</p>	<p><u>Declarations of Interest:</u> In accordance with the CCG's Conflicts of Interest Policy, the Register of Interest will be submitted annually to the Board for inspection for the following:-</p> <ul style="list-style-type: none"> • Members of the Governing Body. • All members of the CCG's committees, sub-committees, sub-groups (including co-opted members/appointed deputies and members of committees/groups from other organisations) and where the CCG is participating in a joint committee alongside other CCGs (recording interests for each participating CCG on individual registers). • All members of the CCG (ie: each practice GP partner and any individual directly involved with the business or decision-making of the CCG). • All CCG employees (full time/part time staff/sessional/short term contracts/students and trainees/agency staff and seconded staff/self employed consultants or other individuals working for the CCG under a contract for services). <p>The Register is attached detailing the relevant and material interests declared since the last report received by the Board in January 2020.</p> <p><u>Gifts and Hospitality Register:</u> In accordance with the CCG's corporate governance processes, the Register will be submitted annually to the Board for inspection. The Register is attached detailing gifts and hospitality received by Board members, employees and clinical leads from January 2020 to date.</p>

RECOMMENDATION TO THE BOARD: (Please be clear if decision required, or for noting)	The Board is asked to note the relevant and material interests that have been declared and note the gifts and hospitalities received from January 2020 to date.
COMMITTEES/GROUPS PREVIOUSLY CONSULTED:	CCG Audit Committee – reviewed at each meeting. CCG Executive – reviewed quarterly. CCG Conflicts of Interest Committee – reviewed quarterly.
VIEW OF THE PATIENTS, CARERS OR THE PUBLIC, AND THE EXTENT OF THEIR INVOLVEMENT:	This is a statutory requirement of the CCG therefore views from members of the public, patients are not required.
EQUALITY IMPACT ASSESSMENT (EIA) COMPLETED & OUTCOME OF ASSESSMENT:	This report has been considered against the criteria of EIA and an assessment is not considered necessary for the report.

NHS Bolton CCG Register of Interests – as at January 2021



Bolton

Clinical Commissioning Group

Name:	Date from which interest relates:	Current Position/Role held in the CCG:	Declared Interests (Name of organisation and nature of business):	Type of Interest (Financial/Non-Financial Professional or Non-Financial Personal):	Is the interest direct or indirect:	Nature of interest:	Potential or actual area where interest could occur:	Action take to mitigate risk:
Governing Body Members:								
Alan Stephenson	10.12.20	Lay Member	Member of (personal interest):- <ul style="list-style-type: none"> • Bolton FT. • Central Manchester FT. • WWL FT. • Walton Centre FT. • NWAS. • Bridgewater Community FT. 	Non-Financial Professional	Indirect	Member	Decisions or activities relating to all services provided by these FTs.	Membership of Trusts does not constitute a conflict of interest.
Dharmesh Mistry	14.12.20	GP Board Member	Out of Hours GP work for BARDOC. GP Partner Heaton Medical Centre. Bolton GP Federation member. Primary Care Network Clinical Director on the ICP Board.	Financial Financial Financial Financial	Direct Direct Direct Direct	Employment GP Partnership Member Member	Decisions or activities relating to primary care in particular out of hours services provided by BARDOC, GP Federation and primary care networks.	Would not take part in decision making/procurement or other activities relating to these interests.
Helen Lilley	01.1.21	Board Nurse	Lecturer in Nursing at the University of Bolton.	Financial	Direct	Lecturer	Decisions or activities relating to Bolton University.	Would not take part in decision making/procurement or other activities relating to these interests.

Helen Lowey	30.11.20	Director of Public Health, Bolton Council	Sister is Independent Consultant for Sue Irwin Ltd.	Non-Financial Professional	Indirect	Family Member	Decision or activities relating to Trauma, ACE.	Would not take part in decision making/procurement or other activities relating to these interests.
Helen Wall	27.11.20	Clinical Director, Commissioning	GP Partner Oak Family Practice, Bolton. GP at BARDOC out of hour's service. Husband is a dental surgeon working in NHS oral surgery contracted in Bolton. Foundation Governor, St Columbas RC primary school	Financial Non-Financial Professional Financial Non-Financial Professional	Direct Direct Indirect Direct	GP Partnership Advisory Spouse Governor	Decisions or activities relating to primary care in particular out of hours services provided by BARDOC, dental services and education services.	Would not take part in decision making/procurement or other activities relating to these interests.
Kelly Knowles	02.11..20	Acting Chief Finance Officer	None	N/A	N/A	N/A	N/A	N/A
Jane Bradford	03.11.20	Clinical Director Governance & Safety	GP Partner – Harwood Group practice.	Financial	Direct	GP Partnership	Decisions or activities relating to primary care.	Would not take part in decision making/procurement or other activities relating to this interest.
Melissa Maguinness	17.11..20	Director of Strategic Commissioning/Deputy Chief Officer	None	N/A	N/A	N/A	N/A	N/A
Niruban Ratnarajah	03.11.20	GP Board Member	Director of Ratnarajah Medical Services Ltd., a limited company through which I undertake locum GP sessions. Partner, Stonehill Medical Centre.	Financial financial	Direct Direct	Director Partner	Declare any interests related to activities that may impact or cause conflict Decisions or activities relating to primary care, in particular to Stonehill Medical Centre.	Would not take part in decision making/procurement or other activities relating to this interest.

Romesh Gupta	18.11.20	Secondary Care Specialist Member	Director, Centre for Research in Health & Wellbeing, University of Bolton. Chair of the National Forum for Health and Wellbeing.	Financial Non-Financial Professional	Direct Direct	Director Chair	Decisions or activities relating to the University of Bolton and the National Forum for Health and Wellbeing.	Would not take part in decision making/procurement or other activities relating to these interests.
Stephen Liversedge	3.11.20	Clinical Director, Primary Care & Health Improvement	Senior Partner, Drs Liversedge, and partners. Son is Divisional Director of Medicine, Royal Liverpool University Hospital. Partner is Head of Primary Care Development in the Primary Care Team Daughter works as Speech & Language Therapist at Medway Maritime Hospital, Kent.	Financial Non-Financial Professional Non-Financial Personal Non-Financial Personal	Direct Indirect Indirect Indirect	GP Partnership Family Member Partner Family Member	Decisions or activities relating to primary care, Royal Liverpool University Hospital and Speech and Language Therapy Services.	Would not take part in decision making/procurement or other activities relating to these interests.
Su Long	15.11.20	Chief Officer	Husband is a Consultant Respiratory Physician at Aintree University Hospital NHS Trust and lead cancer clinician for the Cheshire & Merseyside Cancer Alliance.	Non-Financial Professional	Indirect	Spouse	Would not be involved in these discussions if these organisations had an interest.	Would not take part in decision making/procurement or other activities relating to these interests.
Tarek Bakht	1.11.20	GP Board Member	Salaried GP at Edgworth Medical Centre. MacMillan GP (funded by the CCG) as part of this the MacMillan professional has to attend a yearly conference funded by MacMillan. Wife is a salaried GP at Crompton Health Centre.	Financial Financial Financial	Direct Direct Indirect	GP Partnership Advisory Spouse	Decisions or activities relating to primary care, cancer services provided by MacMillan.	Would not take part in decision making/procurement or other activities relating to these interests.
Tony Ward	05.11.20	Lay Member Governance	NIL Return	N/A	N/A	N/A	N/A	N/A
Wirin Bhatiani	04.11.20	Chair	Appointed to the Board of Directors Bolton Arena. Minority shareholder and Director in family run business Sagen Ltd. Appointed to the Board of the Lads and Girls Club.	Non-Financial Professional Financial Non-Financial Professional	Direct Direct Director	Member Director Member	Decisions or activities relating to Bolton Arena and Bolton Lads and Girls Club. No conflict as core business is consulting for European affairs	Would not take part in decision making/procurement or other activities relating to this interest.

Zieda Ali	03.11.20	Lay Member Public Engagement	Independent Lay Member of Overview & Scrutiny and EDHR Advisor – Rossendale Council. Police IAG Lancashire Constabulary. Chief Officer/HR Consultant Lancashire Equalities Organisation Grant and Funding Panel Appraiser to Lord Shuttleworth.	Non-Financial Professional. Non-Financial Professional. Financial Financial	Direct Direct Direct Direct	Member Public Volunteer Consultant Volunteer Consultant Volunteer	Decisions or activities relating to Rossendale Council/Lancashire Police/Lancashire Equalities Organisation.	Would not take part in decision making/procurement or other activities relating to these interests.
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Name:	Date from which interest relates:	Current Position/Role held in the CCG:	Declared Interests (Name of organisation and nature of business):	Type of Interest (Financial/Non-Financial Professional or Non-Financial Personal):	Is the interest direct or indirect:	Nature of interest:	Potential or actual area where interest could occur:	Action take to mitigate risk:
Sub-Committees and Groups of the Governing Body with decision making authority (including co-opted members/appointed deputies/members of committees/groups from other organisations).								
Audit Committee:								
Alan Stephenson	10.12.20	Lay Member	Member of (personal interest):- <ul style="list-style-type: none"> Bolton FT. Central Manchester FT. WWL FT. Walton Centre FT. NWAS. Bridgewater Community FT. 	Non-Financial Professional	Indirect	Member	Decisions or activities relating to all services provided by these FTs.	Membership of Trusts does not constitute a conflict of interest.
Niruban Ratnarajah	03.11.20	GP Board Member	Director of Ratnarajah Medical Services Ltd., a limited company through which I undertake locum GP sessions.	Financial	Direct	Director	Declare any interests related to activities that may impact or cause conflict	Would not take part in decision making/ procurement or other activities relating to this interest.
			Partner, Stonehill Medical Centre.	Financial	Direct	GP Partner	Decisions or activities relating to primary care, in particular to Stonehill Medical Centre.	
Tarek Bakht	04.11.20	GP Board Member	Salaried GP at Edgworth Medical Centre.	Financial	Direct	GP Partnership Advisory	Decisions or activities relating to primary care, cancer services provided by MacMillan.	Would not take part in decision making/procurement or other activities relating to these interests.
			MacMillan GP (funded by the CCG) as part of this the MacMillan professional has to attend a yearly conference funded by MacMillan.	Financial	Direct			
			Wife is a salaried GP at Crompton Health Centre.	Financial	Indirect	Spouse		
Tony Ward	05.11.20	Lay Member Governance	NIL Return	N/A	N/A	N/A	N/A	N/A

Remuneration Committee:								
Alan Stephenson	10.12.20	Lay Member	Member of (personal interest):- <ul style="list-style-type: none"> Bolton FT. Central Manchester FT. WWL FT. Walton Centre FT. NWAS. Bridgewater Community FT. 	Non-Financial Professional	Indirect	Member	Decisions or activities relating to all services provided by these FTs.	Membership of Trusts does not constitute a conflict of interest.
Dharmesh Mistry	14.12.20	GP Board Member	Out of Hours GP work for BARDOC. GP Partner Heaton Medical Centre. Bolton GP Federation member. Primary Care Network Clinical Director on the ICP Board.	Financial Financial Financial Financial	Direct Direct Direct Direct	Employment GP Partnership Member Member	Decisions or activities relating to primary care in particular out of hours services provided by BARDOC, GP Federation and primary care networks.	Would not take part in decision making/procurement or other activities relating to these interests.
Romesh Gupta	18.11.20	Secondary Care Specialist Member	Director, Centre for Research in Health & Wellbeing, University of Bolton. Chair of the National Forum for Health and Wellbeing.	Financial Non-Financial Professional	Direct Direct	Director Chair	Decisions or activities relating to the University of Bolton and the National Forum for Health and Wellbeing.	Would not take part in decision making/procurement or other activities relating to these interests.
Tony Ward	05.11.20	Lay Member Governance	NIL Return	N/A	N/A	N/A	N/A	N/A
Wirin Bhatiani	04.11.20	Chair	Appointed to the Board of Directors Bolton Arena. Minority shareholder and Director in family run business Sagen Ltd. Appointed to the Board of the Lads and Girls Club.	Non-Financial Professional Financial Non-Financial Professional	Direct Direct Director	Member Director Member	Decisions or activities relating to Bolton Arena and Bolton Lads and Girls Club. No conflict as core business is consulting for European affairs	Would not take part in decision making/procurement or other activities relating to this interest.

Zieda Ali	03.11.20	Lay Member Public Engagement	Independent Lay Member of Overview & Scrutiny and EDHR Advisor – Rossendale Council. Police IAG Lancashire Constabulary. Chief Officer/HR Consultant Lancashire Equalities Organisation Grant and Funding Panel Appraiser to Lord Shuttleworth.	Non-Financial Professional. Non-Financial Professional. Financial Financial	Direct Direct Direct	Member Public Volunteer Consultant Volunteer Consultant Volunteer	Decisions or activities relating to Rossendale Council/ Lancashire Police/Lancashire Equalities Organisation.	Would not take part in decision making/procurement or other activities relating to these interests.
Primary Care Commissioning Committee:								
Alan Stephenson	10.12.20	Lay Member	Member of (personal interest):- <ul style="list-style-type: none"> • Bolton FT. • Central Manchester FT. • WWL FT. • Walton Centre FT. • NWAS. • Bridgewater Community FT. 	Non-Financial Professional	Indirect	Member	Decisions or activities relating to all services provided by these FTs.	Membership of Trusts does not constitute a conflict of interest.
Andy Morgan	03.11.20	Council Lead Member for Adult Services, Bolton Council	Council Member. Managing Director Morgan Care Ltd (Social Care Provider). Trustee at Bolton Hospice and Age UK Bolton.	Financial Financial Non-Financial Professional	Direct Direct Direct	Member Employment Trustee	Decisions or activities relating to Bolton Council, Car Homes, Bolton Hospice and Age UK.	Would not take part in decision making /procurement or other activities relating to this interest.
Kelly Knowles	02.11.20	Acting Chief Finance Officer	None	N/A	N/A	N/A	N/A	N/A
Jim Fawcett	13.1.20	Committee Member	Chair of Trustees Healthwatch Bolton	Financial	Direct	Member	Decisions or activities relating to Healthwatch Bolton	Would not take part in decision making/ procurement or other activities relating to this interest.

Lynda Helsby	17.11.20	Associate Director – Primary Care & Health Improvement/ Committee Member	Son works at Bolton FT community services (single point of access service).	Non-Financial Professional	Indirect	Family member	Decisions or activities relating to single point of access service.	Would not take part in decision making/ procurement or other activities relating to these interests.
Lynn Donkin	15.2.21	Public Health Representative	None	N/A	N/A	N/A	N/A	N/A
Melissa Maguinness	17.11.20	Director of Strategic Commissioning/ Deputy Chief Officer	NIL Return	N/A	N/A	N/A	N/A	N/A
Stacey Walsh	13.12.20	Practice Manager representative/ Committee Member	Practice Manager at Kearsley Medical Centre.	Financial	Direct	Employment	Decisions or activities relating to this practice.	Would not take part in decision making/ procurement or other activities relating to this interest.
Stephen Liversedge	3.11..20	Clinical Director, Primary Care & Health Improvement	Senior Partner, Drs Liversedge, and partners. Son is Divisional Director of Medicine, Royal Liverpool University Hospital. Partner is Head of Primary Care Development in the Primary Care Team Daughter works as Speech & Language Therapist at Medway Maritime Hospital, Kent.	Financial Non-Financial Professional Non-Financial Personal Non-Financial Personal	Direct Indirect Indirect Indirect	GP Partnership Family Member Partner Family Member	Decisions or activities relating to primary care, Royal Liverpool University Hospital and Speech and Language Therapy Services.	Would not take part in decision making/procurement or other activities relating to these interests.
Steven Whittaker	17.11.20	GP representative/ Committee Member	GP partner – Dunstan Partnership. Clinical Lead for Primary Care Transformation & Recruitment and Retention.	Financial Financial	Direct Direct	GP Partnership Clinical Lead	Decisions or activities relating to primary care.	Would not take part in decision making/procurement or other activities relating to this interest.
Su Long	5.11.20	Chief Officer	Husband is a Consultant Respiratory Physician at Aintree University Hospital NHS Trust and lead cancer clinician for the Cheshire & Merseyside Cancer Alliance.	Non-Financial Professional	Indirect	Spouse	Would not be involved in these discussions if these organisations had an interest.	Would not take part in decision making/procurement or other activities relating to these interests.

Susan Baines	3.11.20	Lead Member for Adult Health & Wellbeing, Bolton Council	Council member. Governor of GMMH and Bolton FT.	Financial Non-Financial Professional	Direct Direct	Member Governor	Decisions or activities relating to Bolton Council, GMMH and Bolton FT.	Would not take part in decision making/procurement or other activities relating to these interests.
Finance and QIPP Committee:								
Alan Stephenson	26.11.19	Lay Member	Member of (personal interest):- <ul style="list-style-type: none"> • Bolton FT. • Central Manchester FT. • WWL FT. • Walton Centre FT. • NWAS. • Bridgewater Community FT. 	Non-Financial Professional	Indirect	Member	Decisions or activities relating to all services provided by these FTs.	Membership of Trusts does not constitute a conflict of interest.
Kelly Knowles	16.10.20	Acting Chief Finance Officer	None	N/A	N/A	N/A	N/A	N/A
Niruban Ratnarajah	3.11.20	GP Board Member	Director of Ratnarajah Medical Services Ltd., a limited company through which I undertake locum GP sessions. Partner, Stonehill Medical Centre.	Financial Financial	Direct Direct	Director GP Partner	Declare any interests related to activities that may impact or cause conflict Decisions or activities relating to primary care, in particular to Stonehill Medical Centre.	Would not take part in decision making/procurement or other activities relating to this interest.
Tony Ward	5.11.20	Lay Member Governance	NIL Return	N/A	N/A	N/A	N/A	N/A

Conflicts of Interest Committee:								
Kelly Knowles	2.11.20	Acting Chief Finance Officer	None	N/A	N/A	N/A	N/A	N/A
Romesh Gupta	18.11.20	Secondary Care Specialist Member	Director, Centre for Research in Health & Wellbeing, University of Bolton. Chair of the National Forum for Health and Wellbeing.	Financial Non-Financial Professional	Direct Direct	Director Chair	Decisions or activities relating to the University of Bolton and the National Forum for Health and Wellbeing.	Would not take part in decision making/procurement or other activities relating to these interests.
Su Long	15.11.20	Chief Officer	Husband is a Consultant Respiratory Physician at Aintree University Hospital NHS Trust and lead cancer clinician for the Cheshire & Merseyside Cancer Alliance.	Non-Financial Professional	Indirect	Spouse	Would not be involved in these discussions if these organisations had an interest.	Would not take part in decision making/procurement or other activities relating to these interests.
Tony Ward	5.11.20	Lay Member Governance	NIL Return	N/A	N/A	N/A	N/A	N/A
Zieda Ali	3.11.20	Lay Member Public Engagement	Independent Lay Member of Overview & Scrutiny and EDHR Advisor – Rossendale Council. Police IAG Lancashire Constabulary. Chief Officer/HR Consultant Lancashire Equalities Organisation Grant and Funding Panel Appraiser to Lord Shuttleworth.	Non-Financial Professional. Non-Financial Professional. Financial Financial	Direct Direct Direct Direct	Member Public Volunteer Consultant Volunteer Consultant Volunteer	Decisions or activities relating to Rossendale Council/ Lancashire Police/Lancashire Equalities Organisation.	Would not take part in decision making/procurement or other activities relating to these interests.

Quality and Safety Committee:								
Diane Sankey	14.12.20	Patient Safety and Governance Lead	Company Secretary of Sankey Heating and Plumbing Supplies Ltd. Son is Management Accountant at WWL NHS FT. Daughter works in admin support for Bolton NHS Foundation Trust	Financial Non-Financial Professional Non-Financial Professional	Direct Indirect Indirect	Company Secretary Family Member Family Member	Decisions or activities relating to WWL NHS FT, Bolton NHS FT and Bolton CCG.	Would not take part in decision making/procurement or other activities relating to these interests.
Helen Lilley	4.1.21	Board Nurse	Lecturer in Nursing at the University of Bolton.	Financial	Direct	Lecturer	Decisions or activities relating to Bolton University.	Would not take part in decision making/procurement or other activities relating to these interests.
Jane Bradford	3.11.20	Clinical Director Governance & Safety	GP Partner – Harwood Group practice.	Financial	Direct	GP Partnership	Decisions or activities relating to primary care.	Would not take part in decision making/procurement or other activities relating to this interest.
John Tabor	3.11.20	Committee Member	GP at Kildonan House. Part owner Kildonan Pharmacy.	Financial Financial	Direct Direct	GP Partnership Part Owner	Decision or activities relating to primary care services including pharmaceutical services.	Would not take part in decision making/procurement or other activities relating to this interest.
Lynda Helsby	17.11.20	Associate Director – Primary Care & Health Improvement/ Committee Member	Son works at Bolton FT community services (single point of access service).	Non-Financial Professional	Indirect	Family member	Decisions or activities relating to single point of access service.	Would not take part in decision making/procurement or other activities relating to these interests.
Mike Robinson	17.11.20	Associate Director, Governance & Safety/ Committee Member	Wife is a Cardiac Rehabilitation Specialist Physiotherapist for Salford Royal FT.	Non-Financial Professional	Indirect	Spouse	Decisions or activities relating to physiotherapy services at Salford Royal NHS FT.	Would not take part in decision making/procurement or other activities relating to these interests.
Nicola Onley	5.11.20	Associate Director Communications & Engagement	NIL Return	N/A	N/A	N/A	N/A	N/A

Zieda Ali	3.11.20	Lay Member Public Engagement	Independent Lay Member of Overview & Scrutiny and EDHR Advisor – Rossendale Council. Police IAG Lancashire Constabulary. Chief Officer/HR Consultant Lancashire Equalities Organisation Grant and Funding Panel Appraiser to Lord Shuttleworth.	Non-Financial Professional. Non-Financial Professional. Financial Financial	Direct Direct Direct Direct	Member Public Volunteer Consultant Volunteer Consultant Volunteer	Decisions or activities relating to Rossendale Council/Lancashire Police/Lancashire Equalities Organisation.	Would not take part in decision making/procurement or other activities relating to these interests.
Gill Baker	18.11.20	Senior Commissioning Manager Urgent Care	NIL Return	N/A	N/A	N/A	N/A	N/A
Health and Safety Committee:								
Alana Hall	17.11.20	Primary Care Project Manager/ Committee Member	NIL Return	N/A	N/A	N/A	N/A	N/A
Diane Sankey	14.12.20	Patient Safety and Governance Lead	Company Secretary of Sankey Heating and Plumbing Supplies Ltd. Son is Management Accountant at WWL NHS FT. Daughter works in admin support for Bolton NHS Foundation Trust.	Financial Non-Financial Professional Non-Financial Professional	Direct Indirect Indirect	Company Secretary Family Member Family Member	Decisions or activities relating to WWL NHS FT, Bolton NHS FT and Bolton CCG.	Would not take part in decision making/procurement or other activities relating to these interests.
Dianne Oakley	17.11.20	Admin Support Officer, FNC Team/ Committee Member	NIL Return	N/A	N/A	N/A	N/A	N/A
Jayne Nicholls	17.11.20	Finance Clerk/Committee Member	Sister is a midwife at Bolton FT.	Non-Financial Professional	Indirect	Family Member	Decisions or activities relating to midwifery services at Bolton FT.	Would not take part in decision making/procurement or other activities relating to this interest.

Joanne Taylor	26.11.20	Board Secretary/ Committee Member	Husband is employed by Dell, who may seek to do business with the NHS/CCG.	Non-Financial Professional	Indirect	Spouse	Decisions or activities relating to IT services provided by Dell.	Would not take part in decision making/procurement or other activities relating to this interest.
Sarah Parker	24.11.20	E-RS Project Lead/ Committee Member	Partner works in the facilities department at Rochdale Infirmary.	Non-Financial Professional	Indirect	Spouse	Decisions or activities relating to facilities services at Rochdale Infirmary.	Would not take part in decision making/ Procurement or other activities relating to this interest.
Su Long	5.11.20	Chief Officer	Husband is a Consultant Respiratory Physician at Aintree University Hospital NHS Trust and lead cancer clinician for the Cheshire & Merseyside Cancer Alliance.	Non-Financial Professional	Indirect	Spouse	Would not be involved in these discussions if these organisations had an interest.	Would not take part in decision making/procurement or other activities relating to these interests.

(NB: Executive members are included in the "All CCG staff" register)

Name:	Date from which interest relates:	Current Position/Role held in the CCG:	Declared Interests (Name of organisation and nature of business):	Type of Interest (Financial/Non-Financial Professional or Non-Financial Personal):	Is the interest direct or indirect:	Nature of interest:	Potential or actual area where interest could occur:	Action take to mitigate risk:
GP Membership (includes GP partners (or where practice is a company, each Director), any individual involved with decision making/CCG business ie: Clinical Leads and PCN Clinical Directors								
Abdul Atcha	2.3.21	PCN Clinical Director	Senior GP/Clinical Director at Olive Family Practice. Co-opted member of the GP Federation.	Financial Non-Financial Professional	Direct Direct	Partner Member	Decisions or activities relating to primary care.	Would not take part in decision making/procurement or other activities relating to these interests.
Alison Lyon	11.2.21	Clinical Lead – Prescribing/Demand Management & Neighbourhood Lead	Clinical Director for a PCN. Husband is director of a pharmacy company.	Professional Non-Financial Professional	Direct Indirect	Spouse	Decisions or activities relating to primary care in particular pharmacy services.	Would not take part in decision making/procurement or other activities relating to these interests.
Andrew Hill	5.11.20	PCN Clinical Director Turton PCN	Director/shareholder 17.5% of Harwood Dispensary Ltd, dispensing pharmacy at Harwood Medical Centre	Financial	Direct	Director	Decisions or activities relating to primary care in particular pharmacy services	Would not take part in decision making/procurement or other activities relating to this interests.
Beverley Matta	8.12.20	PCN Clinical Director	GP Partner – Peter House Surgery. PCN Clinical Director on the ICP Board.	Financial Financial	Direct Direct	GP Partnership Member	Decisions or activities relating to primary care.	Would not take part in decision making/procurement or other activities relating to this interest.

Charlotte Mackinnon	23.11.20	Named GP for Safeguarding Children & Designated Doctor for LAC	Employee as specialty doctor in community paediatrics and GP with special interest in adolescent care for Bolton FT. Husband employed as podiatrist at Bolton FT. Husband has his own private podiatry business – Premier Podiatry.	Financial Non-Financial Professional Non-Financial Professional	Direct Indirect Indirect	Employment Spouse Spouse	Decisions or activities relating to paediatric and podiatry services.	Would not take part in decision making/procurement or other activities relating to these interests.
Dharmesh Mistry	14.12.20	GP Board Member	Out of Hours GP work for BARDOC. GP Partner Heaton Medical Centre. Bolton GP Federation member. Primary Care Network Clinical Director on the ICP Board.	Financial Financial Financial Financial	Direct Direct Direct Direct	Employment GP Partnership Member Member	Decisions or activities relating to primary care in particular out of hours services provided by BARDOC, GP Federation and primary care networks.	Would not take part in decision making/procurement or other activities relating to these interests.
Emma Saunders	4.1.21	Clinical Lead – Community & Integrated Care	GP Partner Tonge Fold Health Centre. Partner works for the GP Federation and as part of this covers the discharge to assess service at Wifred Gere.	Financial Non-Financial Professional	Direct Indirect	GP Partnership Spouse	Decisions or activities relating to the discharge to assess service.	Would not take part in decision making/procurement or other activities relating to these interests.
George Ogden	15.2.21	Clinical Network Lead – Farnworth & Kearsley	GP Partner, Kearsley Medical Centre. Executive Member, Bolton LMC. Chair Bolton GP Federation. PCN Clinical Lead Farnworth & Kearsley. Member GMHSC & GPAG. Governor Orchards School.	Financial Non-Financial Professional Financial Financial Non-Financial Professional Non-Financial Professional	Direct Direct Direct Direct Direct	GP Partnership Member Chair Director Member Governor	Decisions or activities relating to primary care, GP Federation, LMC, education, Lancashire NHS Teaching Hospital.	Would not take part in decision making/Procurement or other activities relating to these interests.

Helen Wall	27.11.20	Clinical Lead, Children's and Maternity and Clinical Director of Commissioning	GP Partner Oak Family Practice, Bolton. GP at BARDOC out of hour's service. Husband is a dental surgeon working in NHS oral surgery contracted in Bolton. Foundation Governor, St Columbas RC primary school.	Financial Non-Financial Professional Financial Non-Financial Professional	Direct Direct Indirect Indirect	GP Partnership Advisory Spouse Governor	Decisions or activities relating to primary care in particular out of hours services provided by BARDOC, dental services and education services.	Would not take part in decision making/procurement or other activities relating to these interests.
John Tabor	3.11.20	Clinical Governance Lead & Neighbourhood Lead	GP at Kildonan House. Part owner Kildonan Pharmacy.	Financial Financial	Direct Direct	GP Partnership Part Owner	Decision or activities relating to primary care services including pharmaceutical services.	Would not take part in decision making/procurement or other activities relating to this interest.
Liaqat Natha	3.11.20	Clinical Lead – IT	GP Partner, Kearsley Medical Centre. Member Bolton LMC. Director of Natha Medical Services Limited, company undertaking locum sessions. Trustee for Bolton Muslim Welfare Trust.	Financial Non-Financial Professional Financial Non-Financial Professional	Direct Direct Direct Direct	GP Partnership Chair Director Trustee	Decisions or activities relating to primary care, voluntary sector organisations and locum services.	Would not take part in decision making/procurement or other activities relating to these interests.
Niruban Ratnarajah	3.11.20	GP Board Member	Director of Ratnarajah Medical Services Ltd., a limited company through which I undertake locum GP sessions. Partner, Stonehill Medical Centre.	Financial Financial	Direct Direct	Director GP Partner	Declare any interests related to activities that may impact or cause conflict Decisions or activities relating to primary care, in particular to Stonehill Medical Centre.	Would not take part in decision making/procurement or other activities relating to this interest.

Sarah Kiely	12.1.21	Clinical Lead – Safeguarding	Salaried GP at Garnet Fold Practice. GP Appraiser for NHS England. GP with special interest in asylum seeker mental health employed by GMMH.	Financial Financial Financial	Direct Direct Direct	GP Partnership Employment	Decisions or activities relating to primary care, appraisal processes and mental health services provided by GMMH	Would not take part in decision making/procurement or other activities relating to these interests.
Sarah McLoughlin	5.1.21	Clinical Lead Urgent Care	GP Partner at Dr Lowe and Partners.	Financial	Direct	GP Partnership	Decisions or activities relating to primary care.	Would not take part in decision making/procurement or other activities relating to this interest.
Saveena Ghaie	5.11.20	Clinical Director Rumworth Network	GP Partner Garnet Fold Practice. Director GP Federation. GP Clinical Advisor NHSE GM and Lancashire/South Cumbria. LMC Member.	Financial Financial Non-Financial Professional Non-Financial Professional	Direct Direct Direct Direct	GP Partnership Director Advisory Membership	Decisions or activities relating to primary care/GP Federation/LMC.	Would not take part in decision making/ Procurement or other activities relating to these interests.
Seb Pillon	3.12.20	Clinical Lead – 111 and out of hours	Salaried GP, the Dunstan Partnership, which is a member of the GP Federation. Staff Grade, Zero Hours Contract for Bolton FT in the Emergency Department. Primary Care Medical Educator with Health Education England Novo Nordisk presenter of diabetes education, honorarium to be received.(role postponed due to Covid) Receive education on diabetes from Novo Nordisk, NAPP and Lilly.	Financial Financial Financial Non-Financial Professional	Direct Direct Direct Direct	Employment Employment Presenter Training	Decisions or activities relating to primary care, in particular diabetes services and A&E services at Bolton FT.	Would not take part in decision making/procurement or other activities relating to these interests.

Sree Mallik	2.3.21	Clinical Lead, Mental Health & Learning Disabilities	NIL Return	N/A	N/A	N/A	N/A	N/A
Stephen Liversedge	3.11.20	Clinical Director, Primary Care & Health Improvement	Senior Partner, Drs Liversedge, and partners. Son is Divisional Director of Medicine, Royal Liverpool University Hospital. Partner is Head of Primary Care Development in the Primary Care Team Daughter works as Speech & Language Therapist at Medway Maritime Hospital, Kent.	Financial Non-Financial Professional Non-Financial Personal Non-Financial Personal	Direct Indirect Indirect	GP Partnership Family Member Partner Family Member	Decisions or activities relating to primary care, Royal Liverpool University Hospital and Speech and Language Therapy Services.	Would not take part in decision making/procurement or other activities relating to these interests.
Steven Whittaker	17.11.20	GP representative/ Committee Member	GP partner – Dunstan Partnership. Clinical Lead for Primary Care Transformation & Recruitment and Retention. PCN Clinical Director	Financial Financial	Direct Direct	GP Partnership Clinical Lead	Decisions or activities relating to primary care.	Would not take part in decision making/procurement or other activities relating to this interest.
Tarek Bakht	4.11.20	GP Board Member	Salaried GP at Edgworth Medical Centre. MacMillan GP (funded by the CCG) as part of this the MacMillan professional has to attend a yearly conference funded by MacMillan. Wife is a salaried GP at Crompton Health Centre.	Financial Financial Financial	Direct Direct Indirect	GP Partnership Advisory Spouse	Decisions or activities relating to primary care, cancer services provided by MacMillan.	Would not take part in decision making/procurement or other activities relating to these interests.
Vera Bourn	14.12.20	Practice Manager CCG Liaison	Practice Manager at the Dunstan Partnership.	Financial	Direct	Employment	Decisions or activities relating to primary care in particular the Dunstan Partnership.	Would not take part in decision making/ Procurement or other activities relating to this interest.

Name:	Date from which interest relates:	Current Position/Role held in the CCG:	Declared Interests (Name of organisation and nature of business):	Type of Interest (Financial/Non-Financial Professional or Non-Financial Personal):	Is the interest direct or indirect:	Nature of interest:	Potential or actual area where interest could occur:	Action take to mitigate risk:
All CCG Staff involved in decision making concerning the commissioning of services, purchasing of goods, medicines, medical devices or equipment and formulary decisions or entering into contracts on behalf of the CCG (includes declarations and NIL responses from full, part time, sessional, short term contracts, students, trainees, agency and seconded staff, self-employed consultants, contract for service staff)								
Amanda Williams	17.11.20	Head of Financial Accounting and Reporting	NIL Return	N/A	N/A	N/A	N/A	N/A
Anne Rigby	18.11.20	Senior Specialist Nurse, Primary Care	NIL Return	N/A	N/A	N/A	N/A	N/A
Avtar Ubbi	4.1.21	Head of IT	NIL Return	N/A	N/A	N/A	N/A	N/A
Caroline Gee	12.1.21	Operational Lead Nurse, Funded Care Team	NHSE offering individuals direct payments for being a panel member on the Independent Review Panels.	Financial	Direct	Volunteer	None identified. Individual to use annual leave on the IRP panel days.	N/A
Chris Haigh	3.12.20	Head of Medicines Optimisation	Seconded role with Health Innovation Manchester supporting MO projects.	Financial	Direct	Secondment	Declare interest to chair at any meetings attended. Review potential conflict in commissioning or projects with associate director before involvement.	Would not take part in decision making/procurement or other activities relating to this interest.
Christine Dixon	18.11.20	Designated Nurse	NIL Return	N/A	N/A	N/A	N/A	N/A
Claire Donovan	17.11.20	Associate Director Financial Management	Spouse is a senior member of Lancashire Procurement Team. Family member works for Niche Consulting regularly used for NHS service and reviews.	Non-Financial Professional	Indirect	Employment	Decisions or activities relating to Lancashire Procurement Team and Niche Consulting.	Would not take part in decision making/procurement or other activities relating to these interests.
Clare Atherton	4.1.21	Deputy Designated Nurse for LAC & Safeguarding	NIL Return	N/A	N/A	N/A	N/A	N/A

Diane Sankey	14.12.20	Patient Safety and Governance Lead	Company Secretary of Sankey Heating and Plumbing Supplies Ltd. Son is Management Accountant at WWL NHS FT. Daughter works in admin support for Bolton NHS Foundation Trust.	Financial Non-Financial Professional Non-Financial Professional	Direct Indirect Indirect	Company Secretary Family Member Family Member	Decisions or activities relating to WWL NHS FT, Bolton NHS FT and Bolton CCG.	Would not take part in decision making/procurement or other activities relating to these interests.
Gill Baker	18.11.20	Head of Strategic Commissioning – Adult Acute & Community Services	NIL Return	N/A	N/A	N/A	N/A	N/A
Hafsah Amanji	11.1.21	Senior Clinical Practice Pharmacist	NIL Return	N/A	N/A	N/A	N/A	N/A
Helen Wright	11.1.21	Strategic Commissioning Manager – Elective Care	NIL Return	N/A	N/A	N/A	N/A	N/A
Janet Watson	17.11.20	Principal Accountant (Financial Management)	NIL Return	N/A	N/A	N/A	N/A	N/A
Jatinder Saimbi	18.11.20	Medicines Optimisation Pharmacist	Brother is an Optician working at Boots Sandbach. Brother is a Dentist at Ecclestone. Senior primary care employer representative on the National Foundation Pharmacist Programme Board (NFPPB) for Royal Pharmaceutical Society	Financial Financial Non-Financial Professional	Indirect Indirect Direct	Family member Family member Member	Decisions or activities relating to dental and optical services and the NFPPB	Would not take part in decision making/procurement or other activities relating to these interests.
Jo Higham	18.1.21	Head of Strategic Commissioning – Children & Young People	NIL Return	N/A	N/A	N/A	N/A	N/A
Joanne Taylor	26.11.20	Board Secretary/ Committee Member	Husband is employed by Dell, who may seek to do business with the NHS/CCG.	Non-Financial Professional	Indirect	Spouse	Decisions or activities relating to IT services provided by Dell.	Would not take part in decision making/procurement or other activities

								relating to this interest.
Jole Hannan	19.11.20	Interface Pharmacist	Spouse in employed Fusion21 who may offer services to the CCG as part of their work involving Public Sector Procurement Framework Services Wife is voluntary member on Trafford Housing Trust Board for Social Investment.	Non-Financial Professional Non-Financial Professional	Indirect Indirect	Spouse Spouse	Decisions or activities relating to housing.	Would not take part in decision making/procurement or other activities relating to this interest.
Julie Ryan	29.12.20	Head of Business Intelligence	Joint Head of Business Intelligence at Bolton FT.	Non-Financial Professional	Direct	Advisor	Decisions or activities relating to Bolton FT.	Would not take part in decision making/procurement or other activities relating to this interest.
Kaleel Khan	26.11.19	Designated Adults Safeguarding Lead	'Casual Role' of Educational Quality Assurance Inspector – Social Work England	Financial	Direct	Advisor	Decisions or activities relating to social work.	Would not take part in decision making/procurement or other activities relating to this interest.
Kathryn Oddi	30.11.20	Head of Primary Care Contracting	NIL Return	N/A	N/A	N/A	N/A	N/A
Kelly Knowles	2.11.20	Acting Chief Finance Officer	None	N/A	N/A	N/A	N/A	N/A
Lynda Helsby	7.11.20	Associate Director – Primary Care & Health Improvement/ Committee Member	Son works for ICSD at Bolton FT	Non-Financial Professional	Indirect	Family member	Decisions or activities relating to single point of access service.	Would not take part in decision making/procurement or other activities relating to these interests.
Matthew Hindle	23.11.20	Strategic Commissioning Manager Urgent & Emergency Care	Related to the Chief Executive at BARDOC. Wife is a nurse on ward E4 at Bolton FT.	Non-Financial Professional Non-Financial Professional	Indirect Indirect	Family member Spouse	Decisions or activities relating to BARDOC and Bolton FT.	Would not take part in decision making/ Procurement or other activities relating to these interests.
Melissa Surgey	16.11.20	Head of Planning and Strategy	PhD researcher at the Centre of Primary Care, The University of Manchester, funded by the NIHR Applied	Non-Financial Professional	Direct	Researcher	Decisions or activities relating to University of	Would not take part in decision making/procurement or other activities

			Research Collaborative which is part of Health Innovation Manchester. Partner works for NICE in the development of clinical guidelines and quality standards.	Financial	Indirect	Spouse	Manchester and NICE	relating to these interests.
Mike Robinson	17.11.20	Associate Director, Governance & Safety	Wife is a Cardiac Rehab Specialist Physiotherapist for Salford Royal FT.	Financial	Indirect	Spouse	Decisions or activities relating to physiotherapy services..	Would not take part in decision making/procurement or other activities relating to this interests.
Nicola Onley	5.11.20	Associate Director Communications & Engagement	NIL Return	N/A	N/A	N/A	N/A	N/A
Paul Morris	1.3.21	Associate Director, Informatics	Wife is a GP Registrar based at a GP practice in Chorley.	Non-Financial	Indirect	Spouse	Decisions or activities relating to GP training.	Would not take part in decision making/procurement or other activities relating to this interest.
Rachael Sutton	17.11.20	Head of Strategic Commissioning – Mental Health and LD	NIL Return	N/A	N/A	N/A	N/A	N/A
Simone Logue (currently on maternity leave)	8.11.19	Medicines Optimisation Pharmacist	Husband is Deputy Divisional Director of Operations (Obstetrics, Gynaecology and Neonates) in Family Care Division at Bolton FT.	Non-Financial Professional	Indirect	Partner	Decisions or activities relating to acute adult care at Bolton FT.	Would not take part in decision making/procurement or other activities relating to this interest.
Umesh Patel	18.1.20	Head of Contracts Finance	NIL Return	N/A	N/A	N/A	N/A	N/A
Victoria Preston	8.12.20	Deputy Head of BI	NIL Return	N/A	N/A	N/A	N/A	N/A
Wendy Crossley	11.1.20	Senior Nurse, Primary Care	Kildonan Medical Centre-ANP role	Financial Financial	Direct Direct	Employment Employment	Decisions or activities relating to practice nursing and GP Federation.	Would not take part in decision making/procurement or other activities relating to these interests.

Other CCG Staff who have declared interests (but do not hold position of decision making/procurement of services):

**Abby Fox
Carol Goodridge
Donna Sanderson
Jayne Nicholls
Jeba Nessa
Jennie Partington
Kristy Dumbarton
Natalie Fleming
Nicola Foster
Rachel Ubermanowicz
Sadia Iqbal
Sarah Parker
Stuart Adams
Taniya Raesa**

(NB: NIL responses and non-consent interests declared are kept on file but not formally reported on this register as there is no requirement to do so).

NHS Bolton CCG – Register of Gifts and Hospitality (from August 2016)

Name	Position/ Department	Supplier/Offerer Name and Nature of Business	Date of offer/ receipt of hospitality/gift	Offer Accepted/ Declined	Details of gift/hospitality	Actual/ Estimated Value	Additional Details (inc: reason for accepting or declining)
Dimple Thakrar	Primary Care	Nualtra	27/1/16	Accepted	Honorarium	£60.00	Relates to new oral nutritional supplements launched. Accepted as done in own time in private consultancy capacity.
Dimple Thakrar	Primary Care	Maria Simson acting on behalf of Novartis.	25/2/16	Accepted	Honorarium	1500 Euros	Travel, accommodation and expenses return from Manchester to Basel, Switzerland. Accepted as private consultancy work for Fresh Nutrition.
Su Long	Executive Office	Cumberledge Eden & Partners	21/3/16	Accepted	3 bottles of wine delivered as a thank you for running a training session at NW Clinical Senate.	Approx £20 to £25	Asked to speak to the Senate about CCG priorities so they could discuss their work with a CCG Chief Officer. Accepted as not easy to return. Lead this session in work time as the Senate is a NHS partner organisation. Sending a gift as appreciation of the effort was a positive gesture.

Suzanne Mackie	Clinical Governance	Salford University CPD team	12/5/16	Accepted	Won ipad as a prize for taking part in a quiz when attending conference hosted by Salford University	Approx £300	
Michael Robinson	Clinical Governance	Relias Learning	6/7/16	Accepted as a prize in a free draw	Won a conference prize bottle of champagne and 2 glasses.	Approx £50	No direct link – entered competition at a conference stall.

NHS Bolton CCG – Register of Gifts and Hospitality (as at December 2016)

Name	Position/ Department	Supplier/Offerer Name and Nature of Business	Date of offer/ receipt of hospitality/gift	Offer Accepted/ Declined	Details of gift/hospitality	Actual/ Estimated Value	Additional Details (inc: reason for accepting or declining)
Wirin Bhatiani	Chair	HFMA	20/10/16	Accepted	Free place at the annual HFMA awards dinner as shortlisted for a number of awards	£100	Accepted as the CCG and FT were shortlisted for a number of awards announced at the dinner. Being shortlisted for the awards is recognition of the hard work of the teams and individuals at the CCG.
Sam Ball	Contract Governance Manager	HFMA	20/10/16	Accepted	Free place at the annual HFMA awards dinner as shortlisted for a number of awards	£100	Accepted as the CCG and FT were shortlisted for a number of awards announced at the dinner. Being shortlisted for the awards is recognition of the hard work of the teams and individuals at the CCG.
Debbi Wallis	Deputy Head of Strategic Financial Planning	HFMA	20/10/16	Accepted	Free place at the annual HFMA awards dinner as shortlisted for a number of awards	£100	Accepted as the CCG and FT were shortlisted for a number of awards announced at the dinner. Being shortlisted for the awards is recognition of the hard work of the teams and individuals at the CCG.

Nicola Onley	Contract Governance Manager	HFMA	20/10/16	Accepted	Free place at the annual HFMA awards dinner as shortlisted for a number of awards	£100	Accepted as the CCG and FT were shortlisted for a number of awards announced at the dinner. Being shortlisted for the awards is recognition of the hard work of the teams and individuals at the CCG.
Debbi Wallis	Deputy Head of Strategic Financial Planning	NHS Fleet Solutions via sponsorship at HFMA 2016 National Conference	9/12/16	Accepted	Accepted a FitBit Alta as a lucky dip prize with no expected/attached consequences. Received as part of a "take a token from stocking" and prize given based on colour of token.	£99	No conflict assumed – no expected consequences or link to future dealings.

NHS Bolton CCG – Register of Gifts and Hospitality (as at March 2017)

Name	Position/ Department	Supplier/Offerer Name and Nature of Business	Date of offer/ receipt of hospitality/gift	Offer Accepted/ Declined	Details of gift/hospitality	Actual/ Estimated Value	Additional Details (inc: reason for accepting or declining)
Jackie Murray	Deputy Chief Finance Officer	Software Europe	16/12/16	Declined	Prize draw winner of a BMW i8 ride on car.	£200	discussed with CFO and agreed inappropriate to accept as per CCG policy
Matt Hindle	Commissioning Urgent Care Manager	Bardoc Urgent care provider	March 2017	Declined	Invitation to 21 st anniversary ball.	£42	Invited as ex member of staff, but conflicted as now a commissioner of Bardoc services. Sought advice from CCG CO as individual offered to pay for ticket who confirmed personal influence and how this is perceived publicly is putting the individual at risk and offer should be declined.
Barry Silvert	Clinical Director Commissioning	Bardoc Urgent care provider	March 2017	Declined	Invitation to 21 st anniversary ball.	£41	Conflicted as a commissioner of Bardoc services.

NHS Bolton CCG – Register of Gifts and Hospitality (August 2017)

Name	Position/ Department	Supplier/Offerer Name and Nature of Business	Date of offer/ receipt of hospitality/gift	Offer Accepted/ Declined	Details of gift/hospitality	Actual/ Estimated Value	Additional Details (inc: reason for accepting or declining)
Wendy Crossley	Nurse Primary Care	Practice Nurse Little Lever Health Centre	5/6/17	Declined	Invite to a meeting at a restaurant	£20	Offered to individual in practice nurse role.

NHS Bolton CCG – Register of Gifts and Hospitality (November 2017)

Name	Position/ Department	Supplier/Offerer Name and Nature of Business	Date of offer/ receipt of hospitality/gift	Offer Accepted/ Declined	Details of gift/hospitality	Actual/ Estimated Value	Additional Details (inc: reason for accepting or declining)
Melissa Surgey	Head of Planning & Performance Policy	Bolton CVS on behalf of the Bolton Social Value Group	17/11/17	Declined	Theatre tickets	£75	Potential conflict of interest as have a role in making strategy/policy decisions on behalf of the CCG at the Social Value Group.
Zafar Chowdhury	GP	Patient's son	17/11/17	Accepted	Parker pen	£60	No conflict assumed.
Dr N Robbie	GP	Patient	14/12/17	Accepted	Gift voucher as Christmas present	£20	Purchased new cups/glasses and picture for staff room. Do not feel by accepting gift raises any issues or conflicts of interest.
Pat Balfe	Lead Nurse Assessor, CHC Team	Patient	19/12/17	Accepted	Perfume	£15	The patient does not receive any preferential treatment. He is in receipt of CHC funding for which he is eligible. Have discussed in previous years that gifts are not allowed, however gift was left at reception so could not decline.

NHS Bolton CCG – Register of Gifts and Hospitality (November 2017)

Name	Position/ Department	Supplier/Offerer Name and Nature of Business	Date of offer/ receipt of hospitality/ gift	Offer Accepted/ Declined	Details of gift/hospitality	Actual/ Estimated Value	Additional Details (inc: reason for accepting or declining)	Officer reviewing/ approving declaration made/Date
Wirin Bhatiani	Chair	University of Bolton	1/3/18	Accepted	Invitation from Bolton University to attend an evening at the Octagon Theatre.	Approx £20 per ticket	Reason for accepting to network and develop partnership opportunities within the locality.	Su Long, as Chief Officer (not line manager) 19/2/18

NHS Bolton CCG – Register of Gifts and Hospitality (July 2018)

Name	Position/ Department	Supplier/Offerer Name and Nature of Business	Date of offer/ receipt of hospitality/ gift	Offer Accepted/ Declined	Details of gift/hospitality	Actual/ Estimated Value	Additional Details (inc: reason for accepting or declining)	Officer reviewing/ approving declaration made/Date
Amanda Williams	Head of Financial Accounting & Reporting	Assista Consulting	21/6/18	Declined	Bottle of Moet & Chandon champagne	Approx £35		Ian Boyle, Chief Finance Officer
Stephony Webster	Prescribing Support Technician	Olive Family Practice	19/6/18	Accepted	Next gift card	£20	Accepted as an Eid gift and did not want to offend the GP. The member of staff has been made aware of the Gifts and Hospitality Policy and the need to decline such gifts in the future.	Ian Boyle, Chief Finance Officer

NHS Bolton CCG – Register of Gifts and Hospitality (October 2018)

Name	Position/ Department	Supplier/Offerer Name and Nature of Business	Date of offer/ receipt of hospitality/ gift	Offer Accepted/ Declined	Details of gift/hospitality	Actual/ Estimated Value	Additional Details (inc: reason for accepting or declining)	Officer reviewing/ approving declaration made/Date
Tarek Bakht	Clinical Lead Cancer & MacMillan GP	Macmillan Cancer Support	20/9/18	Accepted	Travel cost and overnight accommodation to attend the Macmillan GP conference 2018 in London.	Approx £250	Due to role as cancer and end of life care lead at the CCG – annually attend these conferences and last year's was in Manchester so no need to accept hospitality.	Ian Boyle, Chief Finance Officer
Melissa Maguinness	Director of Service Transformation /Deputy CO	Mace, Strategic Advisory Firm	15/10/18	Declined	Dinner	Approx £1,250	Declined due to conflict of interest	Ian Boyle, Chief Finance Officer

NHS Bolton CCG – Register of Gifts and Hospitality (October 2018)

Name	Position/ Department	Supplier/Offerer Name and Nature of Business	Date of offer/ receipt of hospitality/ gift	Offer Accepted/ Declined	Details of gift/hospitality	Actual/ Estimated Value	Additional Details (inc: reason for accepting or declining)	Officer reviewing/ approving declaration made/Date
Amanda Williams	Head of Financial Accounting & Reporting	One Partnership (Strategic estates partner to the CCG)	17/12/18	Declined	Bottle of Gin	Approx £30	Due to role at the CCG, including managing cash flows to One Partnership on behalf of the GM LAR programme, the offer was declined.	Kelly Knowles, Deputy CFO and Ian Boyle, CFO.
Claire Sedgley	Safeguarding Practitioner	Family member from a patient cared for by the FCT (Claire was a nurse assessor for the case at the time)	13.2.19 Received on 28.2.19	Initially declined but family member already bought the gift to show appreciation and thank the member of staff.	Food gift box.	Approx £15	The family are aware the member of staff has now changed roles and that the individual did try to decline the gift, however they wanted to show appreciation for the hard work by the FCT.	Ian Boyle, CFO.

NHS Bolton CCG – Register of Gifts and Hospitality (October 2018)

Name	Position/ Department	Supplier/Offerer Name and Nature of Business	Date of offer/ receipt of hospitality/ gift	Offer Accepted/ Declined	Details of gift/hospitality	Actual/ Estimated Value	Additional Details (inc: reason for accepting or declining)	Officer reviewing/ approving declaration made/Date
Habiba Ahmad	Practice based clinical pharmacist	Thornton & Ross Dermatology (Zeroderma range)	26/3/19 and 17/4/19	Declined and returned as per CCG policy	Attended a training event in own time where drug representatives were present and offered to send samples of emollients to the surgeries.	Approx £20 to £30	Declined and returned as per CCG policy	Senior Clinical Practice Pharmacist

NHS Bolton CCG – Register of Gifts and Hospitality

Name	Position/ Department	Supplier/Offerer Name and Nature of Business	Date of offer/ receipt of hospitality/ gift	Offer Accepted/ Declined	Details of gift/hospitality	Actual/ Estimated Value	Additional Details (inc: reason for accepting or declining)	Officer reviewing/ approving declaration made/Date
Habiba Ahmad	Practice based clinical pharmacist	Thornton & Ross Dermatology (Zeroderma range)	26/3/19 and 17/4/19	Declined and returned as per CCG policy	Attended a training event in own time where drug representatives were present and offered to send samples of emollients to the surgeries.	Approx £20 to £30	Declined and returned as per CCG policy	Senior Clinical Practice Pharmacist

NHS Bolton CCG – Register of Gifts and Hospitality

Name	Position/ Department	Supplier/Offerer Name and Nature of Business	Date of offer/ receipt of hospitality/ gift	Offer Accepted/ Declined	Details of gift/hospitality	Actual/ Estimated Value	Additional Details (inc: reason for accepting or declining)	Officer reviewing/ approving declaration made/Date
Nicola Foster	Specialist Nurse, Primary Care Team/ secondary employment at Harwood Group Practice	Patient	12/11/19	Initially accepted – Nicola confirmed on 20/11/19 that the gift had been returned to the patient.	Vivienne Westwood watch	Approx £100	Accepted as given as a leaving gift and no further contact with the patient or the surgery to be had after 25/11/19.	CCG informed individual of the CCG policy on accepting gifts.

NHS Bolton CCG – Register of Gifts and Hospitality

Name	Position/ Department	Supplier/Offere r Name and Nature of Business	Date of offer/ receipt of hospitality/ gift	Offer Accepted/ Declined	Details of gift/hospitality	Actual/ Estimated Value	Additional Details (inc: reason for accepting or declining)	Officer reviewing/ approving declaration made/Date
Su Long	Chief Officer	Erasmus University	27/11/19	Accepted	Souvenir plate given by visiting students from Erasmus University, Netherlands in thanks for hosting their visit to Bolton.	Approx £10	As accountable officer, hosted a study visit to Bolton and accepted due to low cost and lack of future conflict potential as they would not be seeking to bid for services procured by a UK CCG.	Wirin Bhatiani, Chair 10/12/19 Countersigned by CFO 10/12/19
Hannah Carrington/ Rachael Sutton	MH& LD Project Manager/ Head of Strategic Commissioning MH & LD	ADHD Consultant	19/12/19	Declined	Bottles of gin/wine and £50 voucher	Approx £75	Initially accepted all as unaware the card contained a voucher. Board Secretary advised of policy and to return gifts. Gifts to be returned.	Melissa Maguinness Director of Transformation (Commissioning) 20/12/19
Nicola Onley	Associate Director Communications/Engagement	Hits Radio	17/12/19	Accepted	Flowers and bottle of wine	Approx £13	Given due to recent family bereavement	Su Long Chief Officer 20/12/19

NHS Bolton CCG – Register of Gifts and Hospitality

Name	Position/ Department	Supplier/Offerer Name and Nature of Business	Date of offer/ receipt of hospitality/ gift	Offer Accepted/ Declined	Details of gift/hospitality	Actual/ Estimated Value	Additional Details (inc: reason for accepting or declining)	Officer reviewing/ approving declaration made/Date
Elizabeth Brown	Primary Care, Senior Practice Based Clinical Pharmacist	Various pharmaceutical industry sponsors	14/3/19	Attended training conference	Venue of conference, refreshments and lunch provided.	Approx £10	Attended 1 day training conference with pharmaceutical industry sponsorship in CCG work time. Reviewed and confirmed no conflict of interest.	Head of Medicines Optimisation 21.1.20
Lorraine Murphy	Funded Care Team Senior Nurse Assessor	Patient's family	4/3/20	Accepted	Chocolates by way of thanking Lorraine for managing a patient's case	Approx £30		Rachel Cooper, Lead Nurse Assessor