

NHS Bolton CCG – Register of Gifts and Hospitality (from August 2016)

Name	Position/ Department	Supplier/Offerer Name and Nature of Business	Date of offer/ receipt of hospitality/gift	Offer Accepted/ Declined	Details of gift/hospitality	Actual/ Estimated Value	Additional Details (inc: reason for accepting or declining)
Dimple Thakrar	Primary Care	Nualtra	27/1/16	Accepted	Honorarium	£60.00	Relates to new oral nutritional supplements launched. Accepted as done in own time in private consultancy capacity.
Dimple Thakrar	Primary Care	Maria Simson acting on behalf of Novartis.	25/2/16	Accepted	Honorarium	1500 Euros	Travel, accommodation and expenses return from Manchester to Basel, Switzerland. Accepted as private consultancy work for Fresh Nutrition.
Su Long	Executive Office	Cumberledge Eden & Partners	21/3/16	Accepted	3 bottles of wine delivered as a thank you for running a training session at NW Clinical Senate.	Approx £20 to £25	Asked to speak to the Senate about CCG priorities so they could discuss their work with a CCG Chief Officer. Accepted as not easy to return. Lead this session in work time as the Senate is a NHS partner organisation. Sending a gift as appreciation of the effort was a positive gesture.

Suzanne Mackie	Clinical Governance	Salford University CPD team	12/5/16	Accepted	Won ipad as a prize for taking part in a quiz when attending conference hosted by Salford University	Approx £300	
Michael Robinson	Clinical Governance	Relias Learning	6/7/16	Accepted as a prize in a free draw	Won a conference prize bottle of champagne and 2 glasses.	Approx £50	No direct link – entered competition at a conference stall.

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Wirin Bhatiani	Chair	HFMA	20/10/16	Accepted	Free place at the annual HFMA awards dinner as shortlisted for a number of awards	£100	Accepted as the CCG and FT were shortlisted for a number of awards announced at the dinner. Being shortlisted for the awards is recognition of the hard work of the teams and individuals at the CCG.
Sam Ball	Contract Governance Manager	HFMA	20/10/16	Accepted	Free place at the annual HFMA awards dinner as shortlisted for a number of awards	£100	Accepted as the CCG and FT were shortlisted for a number of awards announced at the dinner. Being shortlisted for the awards is recognition of the hard work of the teams and individuals at the CCG.
Debbi Wallis	Deputy Head of Strategic Financial Planning	HFMA	20/10/16	Accepted	Free place at the annual HFMA awards dinner as shortlisted for a number of awards	£100	Accepted as the CCG and FT were shortlisted for a number of awards announced at the dinner. Being shortlisted for the awards is recognition of the hard work of the teams and individuals at the CCG.

Nicola Onley	Contract Governance Manager	HFMA	20/10/16	Accepted	Free place at the annual HFMA awards dinner as shortlisted for a number of awards	£100	Accepted as the CCG and FT were shortlisted for a number of awards announced at the dinner. Being shortlisted for the awards is recognition of the hard work of the teams and individuals at the CCG.
Debbi Wallis	Deputy Head of Strategic Financial Planning	NHS Fleet Solutions via sponsorship at HFMA 2016 National Conference	9/12/16	Accepted	Accepted a FitBit Alta as a lucky dip prize with no expected/attached consequences. Received as part of a "take a token from stocking" and prize given based on colour of token.	£99	No conflict assumed – no expected consequences or link to future dealings.

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Jackie Murray	Deputy Chief Finance Officer	Software Europe	16/12/16	Declined	Prize draw winner of a BMW i8 ride on car.	£200	discussed with CFO and agreed inappropriate to accept as per CCG policy
Matt Hindle	Commissioning Urgent Care Manager	Bardoc Urgent care provider	March 2017	Declined	Invitation to 21 st anniversary ball.	£42	Invited as ex member of staff, but conflicted as now a commissioner of Bardoc services. Sought advice from CCG CO as individual offered to pay for ticket who confirmed personal influence and how this is perceived publicly is putting the individual at risk and offer should be declined.
Barry Silvert	Clinical Director Commissioning	Bardoc Urgent care provider	March 2017	Declined	Invitation to 21 st anniversary ball.	£41	Conflicted as a commissioner of Bardoc services.

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Wendy Crossley	Nurse Primary Care	Practice Nurse Little Lever Health Centre	5/6/17	Declined	Invite to a meeting at a restaurant	£20	Offered to individual in practice nurse role.

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Melissa Surgey	Head of Planning & Performance Policy	Bolton CVS on behalf of the Bolton Social Value Group	17/11/17	Declined	Theatre tickets	£75	Potential conflict of interest as have a role in making strategy/policy decisions on behalf of the CCG at the Social Value Group.
Zafar Chowdhury	GP	Patient's son	17/11/17	Accepted	Parker pen	£60	No conflict assumed.
Dr N Robbie	GP	Patient	14/12/17	Accepted	Gift voucher as Christmas present	£20	Purchased new cups/glasses and picture for staff room. Do not feel by accepting gift raises any issues or conflicts of interest.
Pat Balfe	Lead Nurse Assessor, CHC Team	Patient	19/12/17	Accepted	Perfume	£15	The patient does not receive any preferential treatment. He is in receipt of CHC funding for which he is eligible. Have discussed in previous years that gifts are not allowed, however gift was left at reception so could not decline.

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Wirin Bhatiani	Chair	University of Bolton	1/3/18	Accepted	Invitation from Bolton University to attend an evening at the Octagon Theatre.	Approx £20 per ticket	Reason for accepting to network and develop partnership opportunities within the locality.	Su Long, as Chief Officer (not line manager) 19/2/18

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Amanda Williams	Head of Financial Accounting & Reporting	Assista Consulting	21/6/18	Declined	Bottle of Moet & Chandon champagne	Approx £35		Ian Boyle, Chief Finance Officer
Stephony Webster	Prescribing Support Technician	Olive Family Practice	19/6/18	Accepted	Next gift card	£20	Accepted as an Eid gift and did not want to offend the GP. The member of staff has been made aware of the Gifts and Hospitality Policy and the need to decline such gifts in the future.	Ian Boyle, Chief Finance Officer

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Tarek Bakht	Clinical Lead Cancer & MacMillan GP	Macmillan Cancer Support	20/9/18	Accepted	Travel cost and overnight accommodation to attend the Macmillan GP conference 2018 in London.	Approx £250	Due to role as cancer and end of life care lead at the CCG – annually attend these conferences and last year's was in Manchester so no need to accept hospitality.	Ian Boyle, Chief Finance Officer
Melissa Maguinness	Director of Service Transformation /Deputy CO	Mace, Strategic Advisory Firm	15/10/18	Declined	Dinner	Approx £1,250	Declined due to conflict of interest	Ian Boyle, Chief Finance Officer

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Amanda Williams	Head of Financial Accounting & Reporting	One Partnership (Strategic estates partner to the CCG)	17/12/18	Declined	Bottle of Gin	Approx £30	Due to role at the CCG, including managing cash flows to One Partnership on behalf of the GM LAR programme, the offer was declined.	Kelly Knowles, Deputy CFO and Ian Boyle, CFO.
Claire Sedgley	Safeguarding Practitioner	Family member from a patient cared for by the FCT (Claire was a nurse assessor for the case at the time)	13.2.19 Received on 28.2.19	Initially declined but family member already bought the gift to show appreciation and thank the member of staff.	Food gift box.	Approx £15	The family are aware the member of staff has now changed roles and that the individual did try to decline the gift, however they wanted to show appreciation for the hard work by the FCT.	Ian Boyle, CFO.

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Habiba Ahmad	Practice based clinical pharmacist	Thornton & Ross Dermatology (Zeroderma range)	26/3/19 and 17/4/19	Declined and returned as per CCG policy	Attended a training event in own time where drug representatives were present and offered to send samples of emollients to the surgeries.	Approx £20 to £30	Declined and returned as per CCG policy	Senior Clinical Practice Pharmacist

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Nicola Foster	Specialist Nurse, Primary Care Team/ secondary employment at Harwood Group Practice	Patient	12/11/19	Initially accepted – Nicola confirmed on 20/11/19 that the gift had been returned to the patient.	Vivienne Westwood watch	Approx £100	Accepted as given as a leaving gift and no further contact with the patient or the surgery to be had after 25/11/19.	CCG informed individual of the CCG policy on accepting gifts.

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Su Long	Chief Officer	Erasmus University	27/11/19	Accepted	Souvenir plate given by visiting students from Erasmus University, Netherlands in thanks for hosting their visit to Bolton.	Approx £10	As accountable officer, hosted a study visit to Bolton and accepted due to low cost and lack of future conflict potential as they would not be seeking to bid for services procured by a UK CCG.	Wirin Bhatiani, Chair 10/12/19 Countersigned by CFO 10/12/19
Hannah Carrington/ Rachael Sutton	MH& LD Project Manager/ Head of Strategic Commissioning MH & LD	ADHD Consultant	19/12/19	Declined	Bottles of gin/wine and £50 voucher	Approx £75	Initially accepted all as unaware the card contained a voucher. Board Secretary advised of policy and to return gifts. Gifts to be returned.	Melissa Maguinness Director of Transformation (Commissioning) 20/12/19
Nicola Onley	Associate Director Communications/Engagement	Hits Radio	17/12/19	Accepted	Flowers and bottle of wine	Approx £13	Given due to recent family bereavement	Su Long Chief Officer 20/12/19

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Elizabeth Brown	Primary Care, Senior Practice Based Clinical Pharmacist	Various pharmaceutical industry sponsors	14/3/19	Attended training conference	Venue of conference, refreshments and lunch provided.	Approx £10	Attended 1 day training conference with pharmaceutical industry sponsorship in CCG work time. Reviewed and confirmed no conflict of interest.	Head of Medicines Optimisation 21.1.20
Lorraine Murphy	Funded Care Team Senior Nurse Assessor	Patient's family	4/3/20	Accepted	Chocolates by way of thanking Lorraine for managing a patient's case	Approx £30		Rachel Cooper, Lead Nurse Assessor

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Helen Wall	Clinical Director Commissioning	Andy Burnham's office	7/8/21	Declined	Offer of ticket to Manchester United with hospitality	Not known	N/A	CCG Chief Officer
Helen Wall	Clinical Director Commissioning	The Sun Newspaper	14/9/21	Accepted	Awards ceremony with meal	Not known	Accepted in capacity as GP not CCG role.	CCG Chief Officer
Julie Ryan	Chief Data Officer	Peak	13/9/21	Accepted	Complementary ticket won to attend AltitudeX , a conference about the usage of Artificial Intelligence to aid decision making.	£200 + VAT	Event has speakers from various industries focusing on the use of AI in decision intelligence. Directly related to job role, and looking to learn how we might apply AI techniques for the benefit of the Bolton system.	CCG Chief Finance Officer (via email)

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Sarah Whitehead	Commissioning Manager Children & Maternity	University of Manchester	2/11/21	Declined	£20 amazon gift voucher	£20	Conducting intendent evaluation for GM i-Thrive Team about sustainability of Thrive Programme. The GM i-Thrive programme is delivered via each of the 10 GM localities. Recipient is Bolton's allocated GM i- Thrive Lead who feeds into GM structure. Request to contribute to evaluation took place in August with no financial	CCG Board Secretary

							incentive offered. Financial incentive offered to providers in October/November to increase response rate.	